

Estimated Hearing Date: November 7, 2018 at 9:30 a.m. (Atlantic Standard Time)

Objection Deadline: August 6, 2018 at 4:00 p.m. (Atlantic Standard Time)

UNITED STATES DISTRICT COURT
DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*,

Debtors.¹

PROMESA

Title III

No. 17 BK 3283-LTS

**Re: ECF Nos. 1063, 1150, 1715,
3269**

(Jointly Administered)

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE EMPLOYEES RETIREMENT SYSTEM OF
THE GOVERNMENT OF PUERTO RICO
("ERS"),

Debtor.

PROMESA

Title III

No. 17 BK 3567-LTS

**SUMMARY OF THIRD INTERIM APPLICATION OF O'MELVENY & MYERS LLP
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR
REIMBURSEMENT OF EXPENSES AS COUNSEL TO THE PUERTO RICO FISCAL
AGENCY AND FINANCIAL ADVISORY AUTHORITY FOR THE PERIOD FROM
FEBRUARY 1, 2018 THROUGH MAY 31, 2018**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

Name of Applicant:	O'Melveny & Myers LLP
Authorized to Provide Professional Services to:	Puerto Rico Fiscal Agency and Financial Advisory Authority (" <u>AAFAF</u> ") as the entity authorized to act on behalf of the Commonwealth of Puerto Rico
Period for which compensation and reimbursement are sought:	February 1, 2018 through May 31, 2018
Amount of Compensation sought as actual, reasonable, and necessary:	\$194,579.33
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	\$13,657.88

This is a(n): ☐ monthly ☒ interim ☐ final application²

- Blended Rate in this application for attorneys: \$787/hr
- Blended Rate in this application for all timekeepers: \$684/hr

² OMM's fee and expense totals in this interim application do not differ from the sum of previously-served monthly statements.

Prior Monthly Fee Statements Filed:

Compensation Period	Fees Requested	Expenses Requested
May 21, 2017 - May 31, 2017	\$51,854.08	None
June 1, 2017 - June 30, 2017	\$41,915.81	\$902.60
July 1, 2017 - July 31, 2017	\$203,869.79	\$402.90
August 1, 2017 - August 30, 2017	\$452,593.66	\$6,035.44
September 1, 2017 - September 30, 2017	\$527,094.47	\$12,513.06
October 1, 2017 - October 31, 2017	\$676,956.40	\$21,423.18
November 1, 2017 - November 30, 2017	\$523,925.54	\$12,740.41
December 1, 2017 - December 31, 2017	\$227,058.13	\$13,012.92
January 1, 2018 - January 31, 2018	\$33,364.64	\$4,176.64
February 1, 2018 - February 28, 2018	\$87,964.48	\$13,327.68
March 1, 2018 - March 31, 2018	\$88,853.23	\$91.40
April 1, 2018 - April 30, 2018	\$25,375.92	\$238.80
May 1, 2018 - May 31, 2018	\$14,011.42	None
TOTAL INCURRED:	\$2,954,837.57	\$84,865.03

Payments Made to Date: ³

Compensation Period	Fees Paid	Expenses Paid
May 5, 2017 - May 31, 2017	\$46,668.67	None
June 1, 2017 - June 30, 2017	\$37,724.23	\$902.60
July 1, 2017 - July 31, 2017	\$183,482.81	\$402.90
August 1, 2017 - August 31, 2017	\$407,334.29	\$6,035.44
September 1, 2017 - September 30, 2017	\$474,385.02	\$12,513.06
October 1, 2017 - October 31, 2017	\$609,260.76	\$21,423.18
November 1, 2017 - November 30, 2017	\$471,523.98	\$12,740.41
December 1, 2017 - December 31, 2017	\$204,352.32	\$13,012.92
January 1, 2018 - January 31, 2018	\$30,028.18	\$4,176.64
TOTAL PAID:	\$2,464,760.26	\$71,207.15

³ This payment chart does not include any holdback amounts paid to date.

TABLE OF SCHEDULES AND EXHIBITS

Schedule A - List and Summary of Hours by Professional

Schedule B - Summary of Hours and Compensation by Matter Code

Schedule C - Expense Summary

Schedule D - Customary and Comparable Disclosures

Exhibit A - Attorney Certification

Exhibit B - Detailed Time and Expense Records

Schedule A

LIST AND SUMMARY OF HOURS AND COMPENSATION BY PROFESSIONAL⁴

Name	Title or Position	Hourly Rate Billed in this Application	Hours Billed in this Application	Total Compensation
DIANA M. PEREZ	Counsel	739.50	11.3	8,356.35
ELIZABETH L. MCKEEN	Partner	807.50	15.2	12,274.00
GABRIEL BENCOMO	Temp Attorney	74.00	17.7	1,309.80
JOSEPH A. SPINA	Associate	624.75	16.0	9,996.02
JOSEPH L. ROTH	Associate	454.75	87.4	39,745.21
JOSHUA NDUKWE	Temp Attorney	74.00	14.2	1,050.80
LORENA ORTEGA	Staff Attorney	335.75	29.9	10,038.97
MADHU POCHA	Counsel	697.00	83.5	58,199.50
PETER FRIEDMAN	Partner	871.25	38.3	33,368.93
SUZZANNE UHLAND	Partner	1,062.50	17.9	19,018.75
WENDY RYU	Temp Attorney	74.00	16.5	1,221.00
GRAND TOTAL			347.9	\$194,579.33

⁴ Prior to the submission of this Interim Fee Application, OMM has voluntarily wrote off all fees incurred by all timekeepers billing less than 10 hours during this Compensation Period.

Schedule B

SUMMARY OF HOURS AND COMPENSATION BY MATTER CODE

Task Code	Matter Description	Total Billed Hours	Total Amount
Asset Analysis and Recovery	This category relates to determining the value of assets and working towards asset recovery.	3.9	\$3,148.40
Assumption and Rejection of Contracts	This category relates to the assumption or rejection of contracts and unexpired leases in ERS's Title III case.	0.7	\$517.65
Case Administration	This category includes all matters relating to general case administration and coordination, records maintenance, assisting ERS in fulfilling their duties as debtors in possession, and serves as a general code for services performed that do not fit under any other specific code.	7.0	\$5,928.33
Claims Administration and Objections	This category relates to the claims administration process in ERS's Title III Case, including drafting of documents pertaining to the bar date, evaluating proofs of claim, and objecting thereto.	4.3	\$3,232.55
Employee Benefits and Pensions	This category relates to all employee wage and pension issues in connection with ERS.	92.9	\$43,181.34
Fee Applications⁵	This category relates the preparation of OMM's fee application in ERS's Title III Case.	21.3	\$12,551.13
Litigation	This category includes analysis, preparation, and prosecution of adversary proceedings or other litigation.	2.2	\$532.96
Plan of Adjustment	This category includes all work related to the drafting and preparation of the plan of adjustment and related documentation in ERS's Title III case.	4.2	\$3,141.18
Relief From Stay and Adequate Protection	This category includes all matters relating to creditor requests for relief from the automatic stay or for adequate protection, including AAFAF's assisting ERS to respond, defend, and settle such requests.	6.1	\$4,498.20

⁵ Note that although time spent by OMM attorneys preparing ERS's fee applications during the Compensation Period was roughly 6.4% of the total fees billed in this Interim Application, the time spent preparing Fee Applications across all matters was under 3% of the total fees billed by OMM during the Compensation Period.

Task Code	Matter Description	Total Billed Hours	Total Amount
Reporting	This category includes all time relating to reporting requirements of ERS.	7.6	\$6,387.75
Vendor and Other Creditor Issues	This category includes all miscellaneous time spent by OMM attorneys interfacing with creditors and trade vendors to address their various issues or concerns.	0.9	\$665.55
Mediation	This category includes all matters relating to meditations or any related tasks in connection with ERS's Title III Case.	57.9	\$49,898.00
ERS v. Altair Litigation	This category relates to time spent by OMM attorneys with respect to the case captioned Employees Ret. Sys. of the Commonwealth of Puerto Rico v. Altair Global Credit Opp. Fund.	172.4	\$82,522.01
Subtotal		381.4	\$216,205.05
Less Adjustments for Transitory Timekeepers⁶		(33.5)	(\$21,625.72)
Grand Total		347.9	\$194,579.33

⁶ See footnote 4.

Schedule C

EXPENSE SUMMARY

Category	Amount
Copying	7.10
Delivery Services / Messengers	4.00
Lasertrak Printing	401.00
Meals	488.68
Online Research	35.20
Other Professional Services	12,600.30
Trial Transcripts	121.60
Grand Total	\$13,657.88

Schedule D

CUSTOMARY AND COMPARABLE DISCLOSURES

Category of Timekeeper	Blended Hourly Rate	
	Billed OMM's Domestic Offices for FY2018 (Excluding Restructuring Matters)	Billed This Case During the Compensation Period
Partner	1,009	952
Counsel/Associate	656	623
Paralegal/Other	280	243
Aggregated	730	684

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¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

O'Melveny & Myers LLP ("OMM"), as counsel to the Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF") as the entity authorized to act on behalf of the Commonwealth of Puerto Rico, the Puerto Rico Sales Tax Financing Corporation, the Puerto Rico Highways and Transportation Authority, the Employees Retirement System of the Government of the Commonwealth of Puerto Rico, the Puerto Rico Electric Power Authority (collectively, the "Debtors"), and certain other public corporations and instrumentalities of the Government of Puerto Rico, pursuant to the authority granted to it under the *Enabling Act of the Fiscal Agency and Financial Advisory Authority, Act 2-2017*, makes its third interim application (this "Application") for allowance of compensation, under sections 316 and 317 of PROMESA, of \$194,579.33 and reimbursement of expenses of \$13,657.88 for the period from February 1, 2018 through May 31, 2018 (the "Compensation Period") in accordance with the *First Amended Order Setting Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated November 8, 2017 [ECF No. 1150], as amended [ECF Nos. 1715, 3269] (the "Interim Compensation Order") and the *Memorandum regarding Fee Review – Timeline and Process*, dated November 10, 2017 (the "Fee Examiner Guidelines"). In support of this Application, OMM respectfully states as follows:

BACKGROUND

1. On May 3, 2017, the Commonwealth of Puerto Rico (the "Commonwealth"), by and through the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the Commonwealth's representative pursuant to section 315(b) of PROMESA, filed a petition with the Court under title III of PROMESA.

2. On May 5, 2017, the Puerto Rico Sales Tax Financing Corporation ("COFINA"), by and through the Oversight Board, as COFINA's representative pursuant to PROMESA section 315(b), filed a petition with the Court under title III of PROMESA.

3. On May 21, 2017, the Puerto Rico Highways and Transportation Authority (“HTA”), by and through the Oversight Board, as HTA’s representative pursuant to PROMESA section 315(b), filed a petition with the Court under title III of PROMESA.

4. On May 21, 2017, the Employees Retirement System for the Commonwealth of Puerto Rico (“ERS”), by and through the Oversight Board, as ERS’s representative pursuant to PROMESA section 315(b), filed a petition with the Court under title III of PROMESA.

5. On July 3, 2017, the Puerto Rico Electric Power Authority (“PREPA”), by and through the Oversight Board, as PREPA’s representative pursuant to PROMESA section 315(b), filed a petition with the Court under title III of PROMESA.

6. Through Orders of this Court, the Commonwealth, COFINA, HTA, ERS, and PREPA Title III Cases (together, the “Title III Cases”) are jointly administered for procedural purposes only, pursuant to PROMESA section 304(g) and Bankruptcy Rule 1015 [ECF Nos. 242, 537, 1417].

7. On October 6, 2017, the Court entered the *Order Pursuant to PROMESA Sections 316 and 317 and Bankruptcy Code Section 105(a) Appointing a Fee Examiner and Related Relief* [ECF No. 1416], which appointed Brady Williamson of Godfrey & Kahn, S.C. to serve as Fee Examiner in the Title III Cases. To date, OMM has worked cooperatively with the Fee Examiner to ensure that AAFAF is provided with cost-effective and efficient services.

8. On December 15, 2017, OMM filed the *First Interim Application of O’Melveny & Myers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Puerto Rico Fiscal Agency and Advisory Authority for the Period From May 3, 2017 through September 30, 2017* [ECF No. 2064] for matters related to the ERS Title III matter (“OMM ERS First Interim Fee Application”) seeking compensation in the amount of

\$1,272,965.00, and reimbursement of expenses of \$19,854.00.

9. Pursuant to the *Fee Examiner's Initial Report*, filed on March 1, 2018 (the "Initial Report"), the Fee Examiner recommended approval for \$1,272,965.00 in fees, and \$19,854.00 in expenses in connection with the OMM ERS First Interim Fee Application [ECF No. 2645]. On March 7, 2018, such fees and expenses were approved pursuant to the *Omnibus Order Award Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from May 3, 2017 through September 30, 2017* [ECF No. 2685] (the "First Omnibus Compensation Order").

10. On March 19, 2018, OMM filed the *Second Interim Application of O'Melveny & Myers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Counsel to the Puerto Rico Fiscal Agency and Advisory Authority for the Period From October 1, 2017 through January 31, 2018* [ECF No. 2760] for matters related to the ERS Title III matter ("OMM ERS Second Interim Fee Application") seeking compensation in the amount of \$1,461,304.71, and reimbursement of expenses of \$51,353.15.

11. Pursuant to the *Fee Examiner's Second Report on Professional Fees and Expenses (October 1, 2017–January 31, 2018)*, filed on May 30, 2018 (the "Second Report"), the Fee Examiner recommended approval for \$1,411,486.34 in fees, and \$50,048.09 in expenses in connection with the OMM ERS Second Interim Fee Application [ECF No. 3193]. On June 8, 2018, such fees and expenses were approved pursuant to the *Omnibus Order Awarding Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses for the First Interim Compensation Period from October 1, 2017 through January 31, 2018* [ECF No. 3279] (the "Second Omnibus Compensation Order").

12. This application seeks allowance of compensation and reimbursement of expenses

incurred by OMM solely in connection with the ERS related matters described below.

COMPENSATION REQUESTED BY OMM

13. AAFAF has retained OMM pursuant to an engagement letter dated July 6, 2017, (the “Engagement Letter”).²

14. OMM’s hourly rates are set at a level designed to compensate OMM fairly for the work of its attorneys and paraprofessionals and are disclosed in detail in the Engagement Letter. Following execution of the Engagement Letter, and in light of the unique facts and circumstances of these Title III cases, OMM agreed to provide a 15% discount on all fees incurred under the Engagement Letter, which is reflected in all Monthly Fee Statements submitted during the Compensation Period. OMM further agreed to apply the 15% discount to its 2017 rates for the balance of Puerto Rico’s 2018 fiscal year.

15. OMM’s rates are appropriate for complex corporate, securities, litigation, and restructuring matters, whether in court or otherwise. The rates and rate structure reflect that such complex matters typically involve great complexity, high stakes, and intense time pressures. OMM submits that the compensation requested is reasonable in light of the nature, extent, and value of such services provided to AAFAF.

16. During the Compensation Period, OMM did not receive any payments or promises of payment from any other source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between OMM and any other person, other than partners of the firm, for sharing of compensation to be received for services rendered in these cases.³

² A copy of the Engagement Letter has been provided to the Fee Examiner.

³ At AAFAF’s request, OMM engaged contract attorneys to provide document review services in connection with certain litigation matters at discounted rates. The fees for such contract attorneys were billed to AAFAF at cost and

SUMMARY OF SERVICES

17. During the Interim Period, OMM provided important professional services to the Debtors in connection with the Title III Cases. Detailed descriptions of the specific services provided and the time expended performing such services is attached as **Exhibit B**, and a summary of the services OMM provided to the Debtors during the Compensation Period is set forth below.

18. The Compensation Period was an extremely busy and productive time for OMM in connection with both the Title III Cases and out-of-court restructuring efforts related to other entities and instrumentalities. As discussed in further detail below, during this period OMM worked extensively with AAFAF and other government officials endeavoring to bridge the gap with the Oversight Board with respect to Fiscal Plan and Budget issues — and where agreement could not be reached, OMM worked with AAFAF to protect the important policy making functions of the Puerto Rico government. Specifically during the Compensation Period, OMM worked extensively with AAFAF and its other professional advisors in connection with:

- Submission of a second revised Commonwealth Fiscal Plan to the Oversight Board on February 12, which responded to the Oversight Board's February 5 notice of violation;
- Negotiations with the Oversight Board that preceded submission of a third revised Commonwealth Fiscal Plan on March 23;
- Preparation of a letter from Governor Rossello to the Oversight Board sent on April 2, which addressed suggested revisions to the third revised Commonwealth Fiscal Plan set forth in the Oversight Board's March 28 notice of violation;
- Preparation for the Oversight Board's April 19 meeting, at which the Oversight Board's Fiscal Plan was certified;
- Preparation and submission on May 4 of a Commonwealth Budget for the 2019 fiscal year;

disclosed in OMM's fee applications.

- Preparation and submission on May 6 of a written statement to the U.S. Congress pursuant to section 205 of PROMESA regarding certain policy initiatives in the Oversight Board's April 19 Fiscal Plan; and
- Negotiation of the agreement announced on May 20 between Governor Rossello and the Oversight Board related to the Fiscal Plan and the Budget and preparation and submission of related legislation to the Puerto Rico Legislature.

19. In addition to Fiscal Plan and Budget issues, OMM expended significant time during the Compensation Period in connection with the Commonwealth's loan to PREPA and the prospective Community Disaster Relief loan for the Commonwealth. Specifically, OMM worked to protect the Commonwealth's interests as lender in connection with documentation of the PREPA loan and related litigation, which involved extensive discovery and deposition preparation. As a result of these efforts, the PREPA loan closed in late February.

20. OMM also represented AAFAF in connection with various other litigation matters during the Compensation Period, including renewed motions by various creditor groups related to Fiscal Plan and Budget issues and a renewed motion filed by the Official Committee of Unsecured Creditors related to the causes of Puerto Rico's fiscal crisis. In addition to responding to and preparing for hearings on these motions, OMM expended numerous hours preparing a categorical privilege log providing support for over 100 categories of deliberative documents generated over the course of developing the 2017 and 2018 Fiscal Plans.

21. During the Compensation Period, OMM also reviewed and revised the Commonwealth's 2015 audited financial statements, which were publically released on June 30, 2018. As part of this process, O'Melveny updated the Management's Discussion and Analysis section, added analysis regarding the Commonwealth's going concern, uncertainties and liquidity risk, and updated the Subsequent Events note to include all material developments through June 29, 2018. These updates included a detailed description of PROMESA, the filing of the Title III cases and key developments therein, the status of key creditor litigation, and the developments

related to consensual restructuring agreements under Title VI.

22. Finally, OMM successfully advanced the out-of-court restructuring efforts of several other entities and instrumentalities during the Compensation Period. As discussed in detail below, OMM negotiated and finalized an amendment to the GDB Restructuring Support Agreement, which resulted in significant modifications to the proposed GDB Title VI transaction, largely to provide additional relief to Puerto Rico's municipalities in the aftermath of Hurricanes Irma and Maria. OMM also analyzed potential Title VI transactions for several other entities, including UPR, PRIFA, PBA, and PRIDCO. With respect to certain of these entities, OMM negotiated forbearance and nondisclosure agreements.

23. As a result of all of these various work streams, OMM submits that the fees and expenses for which it seeks approval were reasonable and necessary. All fees were also billed at a 15% discount to OMM's 2017 hourly rates.

24. Additionally, OMM has established subject matters categories (each, a "Matter Category") for keeping time records of the work performed for the Debtors. The following is a summary, by Matter Category, of the professional services provided by OMM during the Compensation Period.⁴

a) Case Administration

25. This category includes all matters relating to general case administration and coordination, and assisting ERS in fulfilling its duties as debtor in possession, and serves as a general code for services performed that do not fit under any other specific code. During the Compensation Period, OMM attorneys coordinated with ERS regarding its budget, reviewed a

⁴ Several of the matter categories do not appear in this summary because OMM did not bill a substantial amount of time under those categories during the Compensation Period. **Exhibit B** provides a complete summary of hours billed and total compensation requested by matter category.

proposed EMMA notice, drafted and revised a stipulation regarding UCC continuation statements. In addition, OMM attorneys drafted daily summaries of key case developments in ERS and related adversary proceedings for AAFAF.

b) Fee Applications

26. This category includes all time spent by OMM attorneys preparing its fee applications. During the Compensation Period, OMM spent time preparing its monthly fee applications for February through May. Also during the Compensation Period, OMM attorneys devoted time and resources to drafting OMM's second interim fee application.

c) Litigation

27. This category includes analysis, preparation, and prosecution of adversary proceedings or other litigation. During the Compensation Period, OMM reviewed and analyzed the various adversary complaints filed against ERS, researched and analyzed key legal and factual issues asserted therein, reviewed and drafted dispositive motions, engaged in extensive, expedited discovery procedures and motion practice, and prepared for court hearings. Specifically, OMM spent time working on the case captioned *The Employees Retirement System of the Commonwealth of Puerto Rico v. Altair Global Credit Opportunities Fund*, Adv. Proc. No. 17-213. During the Compensation Period, OMM attorneys reviewed and analyzed the court's order for supplemental summary judgment briefing and drafted a supplemental declaration and reply brief in support of the summary judgment motion. OMM attorneys also reviewed documents to prepare for the court-ordered supplemental submission regarding employer loans and contributions, prepared for and attended meet-and-confer conferences with ERS bondholders and the Oversight Board, analyzed minutes from Oversight Board meetings concerning employee loan sourcing, and reviewed reply pleadings from bondholders and the Retiree Committee.

d) Mediation

22. This category includes all matters relating to mediation or any related tasks in connection with ERS's Title III Case. During the Compensation Period, OMM professionals spent time preparing mediation statements, answering questions from the mediation team, and analyzing financial information provided by ERS. OMM attorneys also attended the ERS mediation session in early March.

e) Reporting

23. This category includes all time relating to reporting requirements of ERS. During the Compensation Period, OMM attorneys monitored ERS's reporting obligations and assisted ERS with respect to review of financial statements, and prepared financial statements at the request of the ERS administrator.

f) Claims Administration and Objections

24. This category relates to the claims administration process in ERS's Title III Case, including drafting of documents pertaining to the bar date, evaluating proofs of claim, and objecting thereto. During the Compensation Period, OMM attorneys evaluated proofs of claim and, on occasion, objected formally or informally to certain claims.

g) Relief From Stay and Adequate Protection

20. This category includes all matters relating to requests for relief from the automatic stay or for adequate protection, including assisting ERS to respond, defend, and settle such requests. During the Compensation Period, OMM analyzed the applicability of the automatic stay to pending federal and state litigation against the ERS and responded to requests to lift the Title III Stay, either by motion or lift stay notice.

ATTORNEY CERTIFICATION

21. In accordance with Puerto Rico Local Bankruptcy Rule 2016-1(a)(4), the

undersigned has reviewed the requirements of Puerto Rico Local Bankruptcy Rule 2016-1(a)(4) and certifies to the best of his information, knowledge, and belief that this Application complies with Puerto Rico Local Bankruptcy Rule 2016-1(a)(4). In this regard, and incorporated herein by reference, the *Certification of John J. Rapisardi* in accordance with the U.S. Trustee Guidelines is attached hereto as **Exhibit A**.

NO PRIOR APPLICATION

22. No prior application for the relief requested by this Application has been made to this or any other court.

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WHEREFORE, OMM respectfully requests that the Court enter an order: (a) awarding OMM compensation for professional and paraprofessional services provided during the Compensation Period in the amount of \$194,579.33; (b) reimbursement of actual, reasonable and necessary expenses incurred in the Compensation Period in the amount of \$13,657.88; and (c) granting such other relief as is appropriate under the circumstances.

Dated: July 16, 2018
New York, NY

Respectfully submitted,

/s/ John J. Rapisardi
John J. Rapisardi
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*Attorneys for the Puerto Rico Fiscal Agency and
Financial Advisory Authority*

Exhibit A

ATTORNEY CERTIFICATION

**UNITED STATES DISTRICT COURT
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**CERTIFICATION OF JOHN J. RAPISARDI PURSUANT TO PUERTO RICO LOCAL
BANKRUPTCY RULE 2016-1(a)(4)**

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747). (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations.)

John J. Rapisardi, under penalty of perjury, certifies as follows:

1. I am a partner with the law firm of O'Melveny & Myers LLP ("OMM"). I make this certification in accordance with Rule 2016-1(a)(4) of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Puerto Rico (the "Local Rules") regarding the contents of applications for compensation and expenses.

2. I am familiar with the work performed by OMM for Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), acting for or on behalf of the Debtors.

3. I have read the *Third Interim Application of O'Melveny & Myers LLP for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses As Counsel to the Debtors for the Period From February 1, 2018 through May 31, 2018* (the "Application"), and the facts set forth therein are true and correct to the best of my knowledge, information, and belief.

4. To the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Application are permissible under the Fee Examiner Guidelines, PROMESA, the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure, the Interim Compensation Order, the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses by Attorneys in Larger Chapter 11 Cases, effective November 1, 2013* (the "Guidelines"), and the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Puerto Rico.

Dated: July 16, 2018

/s/ John J. Rapisardi
John J. Rapisardi

Exhibit B

DETAILED TIME AND EXPENSE RECORDS

Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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 Invoice: 1000415
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ERS TITLE III

For Professional Services Rendered Through February 28, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
005 CASE ADMINISTRATION			
02/01/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE; CORRESPOND W/ S. TORRES RE: SAME.	0.1
02/07/18	S UHLAND	CONFERENCE W/ L. SIZEMORE RE: CONTINUATION STATEMENT.	0.1
02/22/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE; CORRESPOND W/ S. TORRES RE: SAME.	0.1
02/27/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE; CORRESPOND W/ S. TORRES RE: SAME.	0.1
Total	005 CASE ADMINISTRATION		0.4
006 CLAIMS ADMINISTRATION AND OBJECTIONS			
02/13/18	D PEREZ	EMAILS W/ B. REQUENA RE: ERS CLAIM QUESTIONS (.4); TELEPHONE CONFERENCE W/ B. REQUENA AND I. GARAU RE: SAME (.7); EMAILS W/ B. KARPUK AND B. REQUENA RE: MAILING OF BAR DATE NOTICE ON EMPLOYEES/RETIRES (.3).	1.4
02/14/18	D PEREZ	EMAILS W/ B. REQUENA AND B. KARPUK RE: ERS AMENDMENT TO ERS CREDITOR LIST.	0.2
02/14/18	D PEREZ	TELEPHONE CONFERENCE W/ B. REQUENA AND I. GARAU RE: [REDACTED] (.7); EMAIL P. FRIEDMAN AND S. UHLAND RE: SAME (.2).	0.9
02/28/18	D PEREZ	EMAILS W/ B. REQUENA AND I. GARAU RE: ERS CLAIMS AND BAR DATE ORDER (.5); TELEPHONE CONFERENCE W/ I. GARAU RE: SAME (.1).	0.6
Total	006 CLAIMS ADMINISTRATION AND OBJECTIONS		3.1
008 EMPLOYEE BENEFITS AND PENSIONS			
02/06/18	B NEVE	DRAFT AND REVISE MEMORANDUM RE: PENSION ISSUES (.8); RESEARCH PENSION ISSUES (1.2).	2.0
02/07/18	B NEVE	EMAIL S. UHLAND, W. SUSHON, AND J. MALTBY RE: [REDACTED] (.8); RESEARCH PENSION ISSUES (1.2).	2.0
02/08/18	B NEVE	CONFERENCE W/ J. ROTH RE: [REDACTED] (.4); RESEARCH ISSUES RE: [REDACTED] (1.1).	1.5
02/08/18	J ROTH	TELEPHONE CONFERENCE W/ B. NEVE RE: [REDACTED]	0.4

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 By Wire Transfer: Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33
 Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224
 Please include client/matter/invoice number and/or attorney name.



Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/08/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	3.8
02/08/18	J ROTH	REVIEW [REDACTED] MEMORANDUM [REDACTED] RE: PUERTO RICO'S PUBLIC RETIREMENT SYSTEMS, IN PREPARATION FOR RESEARCHING [REDACTED] [REDACTED]	1.5
02/09/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	7.9
02/10/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	7.0
02/11/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	5.2
02/12/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	7.5
02/13/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	6.1
02/14/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	6.0
02/15/18	J ROTH	DRAFT MEMORANDUM RE: [REDACTED] [REDACTED]	10.1
02/16/18	J ROTH	DRAFT MEMORANDUM RE: [REDACTED] [REDACTED]	8.9
02/17/18	J ROTH	DRAFT MEMORANDUM RE: [REDACTED] [REDACTED]	2.1
02/17/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	4.3
02/18/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	3.4

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/18/18	J ROTH	DRAFT MEMORANDUM RE: [REDACTED] [REDACTED]	6.2
02/19/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	2.1
02/19/18	J ROTH	EMAIL W/ B. NEVE RE: [REDACTED] [REDACTED]	0.3
02/19/18	J ROTH	RESEARCH [REDACTED] [REDACTED]	1.2
02/19/18	J ROTH	REVISE MEMORANDUM RE: [REDACTED] [REDACTED]	2.3
02/19/18	J ROTH	REVIEW COMMENTS FROM B. NEVE RE: [REDACTED] MEMORANDUM.	0.9
Total	008 EMPLOYEE BENEFITS AND PENSIONS		92.7
009 FEE APPLICATIONS			
02/01/18	J SPINA	DRAFT DECEMBER FEE APPLICATION.	2.1
02/23/18	I BLUMBERG	PREPARE MONTHLY FEE APPLICATION.	0.9
Total	009 FEE APPLICATIONS		3.0
012 LITIGATION			
02/23/18	L ORTEGA	EMAIL M. POCHA CONCERNING NATIVE VERSION OF EXHIBIT (.1); GATHER AND PREPARE NATIVE VERSION OF EXHIBIT (.1); CORRESPOND W/ J. MONTALVO CONCERNING NATIVE DOCUMENT PROCESSING REQUEST (.1).	0.3
Total	012 LITIGATION		0.3
015 PLAN OF ADJUSTMENT			
02/09/18	A SAX-BOLDER	CONTINUE LEGAL RESEARCH AND ANALYSIS [REDACTED] [REDACTED] AND WORK ON MEMORANDUM (2.5); EXCHANGE EMAILS W/ M. KREMER RE: SAME (.3).	2.8
02/21/18	S UHLAND	CONFERENCE W/ N. MITCHELL, M. DICONZA, AAFAP, AND ROTHSCHILD TEAM RE: [REDACTED]	0.9
Total	015 PLAN OF ADJUSTMENT		3.7
016 RELIEF FROM STAY AND ADEQUATE PROTECTION			
02/06/18	D PEREZ	TELEPHONE CONFERENCE W/ I. GARAU RE: ERS STAY MATTERS (.2); FOLLOW UP W/ B. SARRIERA RE: SAME (.1).	0.3
02/15/18	D PEREZ	EMAILS W/ P. FRIEDMAN AND P. POSSINGER RE: ERS STAY MATTERS.	0.2
02/20/18	D PEREZ	EMAILS W/ I. GARAU RE: ERS STAY MATTERS.	0.2

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/21/18	D PEREZ	TELEPHONE CONFERENCE W/ I. GARAU RE: ERS STAY MATTERS.	0.2
Total	016 RELIEF FROM STAY AND ADEQUATE PROTECTION		0.9
017 REPORTING			
02/03/18	D INNAMORATI	EMAIL I. BLUMBERG RE: [REDACTED] LETTER.	0.2
Total	017 REPORTING		0.2
019 VENDOR AND OTHER CREDITOR ISSUES			
02/16/18	D PEREZ	TELEPHONE CONFERENCE W/ B. REQUENA RE: ERS CREDITOR LIST QUESTIONS (.2); EMAILS W/ B. KARPUK, B. REQUENA, AND I. GARAU RE: SAME (.4).	0.6
Total	019 VENDOR AND OTHER CREDITOR ISSUES		0.6
020 MEDIATION			
02/20/18	P FRIEDMAN	PREPARE FOR ERS MEDIATION.	4.2
02/20/18	M POCHA	CONFERENCE W/ ROTHSCILD RE: ERS FINANCIAL INFORMATION (.5); DRAFT MATERIALS FOR ERS MEDIATION (6.2).	6.7
02/20/18	A NADLER	COLLECT RELEVANT PRIOR MEDIATIONS STATEMENTS ACROSS ALL PUERTO RICO BANKRUPTCY MATTERS FOR USE IN ASSEMBLY OF ERS MEDIATION PRESENTATION.	0.8
02/21/18	P FRIEDMAN	PREPARE FOR ERS MEDIATION (REVIEW ALTAIR BRIEFS) (1.6); EMAIL M. POCHA, M. ROOT, AND P. POSSINGER RE: ERS MEDIATION (.3).	1.9
02/21/18	M POCHA	REVIEW FINANCIAL DOCUMENTS FOR ERS MEDIATION (2.6); DRAFT MATERIALS FOR ERS MEDIATION (1.3).	3.9
02/22/18	M POCHA	REVISE PRESENTATION FOR ERS MEDIATION.	2.4
02/23/18	P FRIEDMAN	REVIEW MEDIATION PRESENTATION (1.3); TELEPHONE CONFERENCE W/ M. ROOT AND P. POSSINGER RE: MEDIATION (.5).	1.8
02/23/18	M POCHA	REVIEW DOCUMENTS FOR ERS MEDIATION (1.1); REVISE PRESENTATION FOR ERS MEDIATION (.8); RESEARCH ISSUES FOR MEDIATION RE: ERS'S TREATMENT OF EMPLOYER CONTRIBUTIONS (1.4).	3.3
02/24/18	P FRIEDMAN	PREPARE FOR ERS MEDIATION SESSION INCLUDING REVIEW OF FOMB AND RETIREE COMMITTEE MEDIATION STATEMENTS, AAFAP PRESENTATION.	2.9
02/26/18	S UHLAND	REVIEW AND REVISE MEDIATION STATEMENT OUTLINE.	0.7
02/26/18	P FRIEDMAN	PREPARE FOR MEDIATION SESSION.	4.5
02/26/18	M POCHA	REVIEW DOCUMENTS AND REVISE PRESENTATION FOR ERS MEDIATION.	1.7
02/27/18	P FRIEDMAN	TELEPHONE CONFERENCE W/ B. ROSEN, POSSINGER RE: ERS MEDIATION SESSION.	0.5
02/27/18	J RAPISARDI	ATTEND (PARTIAL) MEDIATION SESSION HELD BY JUDGE HOUSER AT PROSKAUER W/ M. YASSIN, G. PORTELA, AND P. FRIEDMAN.	3.4

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
02/27/18	P FRIEDMAN	PREPARE FOR AND PARTICIPATE IN MEDIATION.	5.8
02/28/18	P FRIEDMAN	TELEPHONE CONFERENCE W/ B. ROSEN RE: ERS INFORMATION FOR USE IN MEDIATION SESSION.	0.3
Total	020 MEDIATION		44.8
Total Hours			149.7
Total Fees			87,964.48

Disbursements

Copying	\$225.80
Delivery Services / Messengers	4.00
Meals	488.68
Online Research	8.90
Other Professionals	12,600.30
Total Disbursements	\$13,327.68
Total Current Invoice	\$101,292.16

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
02/01/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 45	45.00	\$4.50
02/01/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 79	79.00	7.90
02/01/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 81	81.00	8.10
02/02/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 15	15.00	1.50
02/02/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 23	23.00	2.30
02/02/18	E101	Lasertrak Printing - Neve, Brett Pages: 60	60.00	6.00
02/04/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 21	21.00	2.10
02/04/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 62	62.00	6.20
02/04/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 24	24.00	2.40
02/04/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 2	2.00	0.20
02/10/18	E101	Lasertrak Printing - Rapisardi, John Pages: 232	232.00	23.20
02/10/18	E101	Lasertrak Printing - Rapisardi, John Pages: 232	232.00	23.20
02/11/18	E101	Lasertrak Printing - Rapisardi, John Pages: 250	250.00	25.00
02/12/18	E101	Lasertrak Printing - Rapisardi, John Pages: 250	250.00	25.00
02/15/18	E101	Lasertrak Printing - Rapisardi, John Pages: 390	390.00	39.00
02/21/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 21	21.00	2.10
02/21/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 20	20.00	2.00
02/21/18	E101	Copying (Copittrak - Internal) - Uhland, Suzanne Pages: 3	3.00	0.30
02/22/18	E101	Lasertrak Printing - Dietz, Rebecca Pages: 30	30.00	3.00
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 27	27.00	2.70
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 29	29.00	2.90
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 19	19.00	1.90
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 27	27.00	2.70
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 43	43.00	4.30
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 25	25.00	2.50
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 40	40.00	4.00
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 43	43.00	4.30
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 19	19.00	1.90
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 29	29.00	2.90

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 Matter Name: ERS TITLE III
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02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Color Printing - Neve, Brett Pages: 44	44.00	4.40
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 40	40.00	4.00
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 1	1.00	0.10
02/26/18	E101	Lasertrak Printing - Neve, Brett Pages: 25	25.00	2.50
Total for E101 - Lasertrak Printing				\$225.80
12/02/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE47-0; 17-00219-LTS DOCUMENT 47-0	6.00	\$0.60
12/02/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; DOCKET REPORT; 17-00219-LTS FIL OR ENT: FILED DOC FROM: 0 DOC TO: 99999999 TERM: INCLUDED HEADERS: INCLUDED FORMAT: HTML PAGE COUNTS FOR DOCUMENTS: INCLUDED	18.00	1.80
12/02/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; 00PCL; BANKRUPTCY CASE SEARCH; 17-0213 ALL COURTS PAGE: 1	1.00	0.10
12/02/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE47-1; 17-00219-LTS DOCUMENT 47-1	4.00	0.40
12/02/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; 00PCL; BANKRUPTCY CASE SEARCH; 17-0219 ALL COURTS PAGE: 1	1.00	0.10
12/04/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE149-0; 17-00159-LTS DOCUMENT 149-0	3.00	0.30
12/04/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE48-0; 17-00220-LTS DOCUMENT 48-0	2.00	0.20
12/04/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE151-0; 17-00159-LTS DOCUMENT 151-0	7.00	0.70
12/05/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE108-0; 17-00189-LTS DOCUMENT 108-0	4.00	0.40
12/05/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; PRBK; IMAGE38-0; 17-00227-LTS DOCUMENT 38-0	5.00	0.50
12/07/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; SDDC; HISTORY/DOCUMENTS; 4:06-CV-04140-LLP	1.00	0.10
12/07/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; SDDC; IMAGE1-0; 4:06-CV-04140-LLP DOCUMENT 1-0	7.00	0.70

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12/07/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; SDDC; PARTY LIST; 4:06-CV-04140-LLP	1.00	0.10
12/07/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; SDDC; ATTORNEY LIST; 4:06-CV-04140-LLP	1.00	0.10
12/08/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; CAFC; CASE SELECTION TABLE; CASE: 17-0970	1.00	0.10
12/08/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; CAFC; CASE SELECTION TABLE; NAME: ALTAIR (PTY)	1.00	0.10
12/13/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; USFCC; SEARCH; LAST NAME: FARMERY FIRST NAME: RAYMOND	1.00	0.10
12/13/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; USFCC; HISTORY/DOCUMENTS; 1:15-CV-01297-MMS	2.00	0.20
12/13/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; USFCC; HISTORY/DOCUMENTS; 1:17-CV-00363-PEC	1.00	0.10
12/13/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; USFCC; IMAGE41-0; 1:15-CV-01297-MMS DOCUMENT 41-0	4.00	0.40
12/13/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Daniel Innamorati; USFCC; IMAGE5-0; 1:17-CV-00363-PEC DOCUMENT 5-0	7.00	0.70
12/19/17	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; PRDC; DOCKET REPORT; 3:17-CR-00189-PAD	5.00	0.50
01/03/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; 00PCL; ALL COURT TYPES CASE SEARCH; ALL COURTS; CASE NUMBER 17-00970; PAGE: 1	1.00	0.10
01/03/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; USFCC; DOCKET REPORT; 1:17-CV-00970-SGB	3.00	0.30
01/03/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Aaron Shapiro; USFCC; IMAGE16-0; 1:17-CV-00970-SGB DOCUMENT 16-0	2.00	0.20
Total for E106 - Online Research (Miscellaneous)				\$8.90
02/01/18	E107	Delivery Services / Messengers - Tracking # POSL00484865 USPS psshipexport-20180101-20180202-posl-9-20180227170358044 Eric A. Schaffer Reed Smith LLP	1.00	\$1.00
02/02/18	E107	Delivery Services / Messengers - Tracking # POSL00484961 USPS psshipexport-20180101-20180202-posl-9-20180227170358044 Luis Collazo Rodriguez Administracion de los Sistemas de POB Continuation	1.00	3.00

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 Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224
 Please include client/matter/invoice number and/or attorney name.

Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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Statements

Total for E107 - Delivery Services / Messengers \$4.00

10/29/17	E111	SEAMLESSWEB PROFESSIONAL - Meals - SEAMLESSWEB PROFESSIONAL - 2775572 -- M POCHA - 10/23/2017 FOOD SERVICE, 10/29/17 LUNCH & SNACKS - CATERING FOR 7-8 PEOPLE FOR ALL-DAY MEETING TO PREPARE ERS'S 30(b)(6) WITNESS FOR DEPOSITION.	1.00	\$262.31
10/29/17	E111	SEAMLESSWEB PROFESSIONAL - Meals - SEAMLESSWEB PROFESSIONAL - 2775572 -- M POCHA - 10/23/2017 FOOD SERVICE, 10/29/17 BREAKFAST - CATERING FOR 7-8 PEOPLE FOR ALL-DAY MEETING TO PREPARE ERS'S 30(b)(6) WITNESS FOR DEPOSITION	1.00	146.37
10/29/17	E111	SEAMLESSWEB PROFESSIONAL - Meals (Overtime) (Overtime) - SEAMLESSWEB PROFESSIONAL - 2775572 -- A SHAPIRO - 10/24/2017 FOOD SERVICE, 10/29/17	1.00	20.00
11/19/17	E111	SEAMLESSWEB PROFESSIONAL - Meals (Overtime) - SEAMLESSWEB PROFESSIONAL - 2791095 -- A SHAPIRO - 11/13/2017 FOOD SERVICE, 11/19/17	1.00	20.00
11/19/17	E111	SEAMLESSWEB PROFESSIONAL - Meals (Overtime) - SEAMLESSWEB PROFESSIONAL - 2791095 -- A SHAPIRO - 11/16/2017 FOOD SERVICE, 11/19/17	1.00	20.00
12/10/17	E111	SEAMLESSWEB PROFESSIONAL - Meals (Overtime) - SEAMLESSWEB PROFESSIONAL - 2808331 -- A SHAPIRO - 12/04/2017 FOOD SERVICE, 12/10/17	1.00	20.00

Total for E111 - Meals \$488.68

10/31/17	E123	PROFESSIONAL RECORDS AND INFORMATION MANAGEMENT, INC. - Other Professional Services (Hold) Other Professional Services (Hold) - PROFESSIONAL RECORDS AND INFORMATION MANAGEMENT, INC. - 12689 - 12689-- J MONTALVO - 10/31 PROFESSIONAL SERVICES, 10/31/17	1.00	\$12,600.30
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Total for E123 - Other Professional Services (Hold) \$12,600.30

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
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Timekeeper Summary

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Attorneys			
JENNIFER TAYLOR	765.00	0.3	229.50
SUZZANNE UHLAND	1,062.50	1.7	1,806.25
PETER FRIEDMAN	871.25	21.9	19,080.40
JOHN J. RAPISARDI	1,147.50	3.4	3,901.50
DIANA M. PEREZ	739.50	4.6	3,401.70
MADHU POCHA	697.00	18.0	12,546.00
JOSEPH L. ROTH	454.75	87.2	39,654.26
BRETT M. NEVE	624.75	5.5	3,436.13
AMALIA Y. SAX-BOLDER	624.75	2.8	1,749.30
DANIEL J. INNAMORATI	620.50	0.2	124.10
JOSEPH A. SPINA	624.75	2.1	1,311.98
IRENE BLUMBERG	412.25	0.9	371.03
LORENA ORTEGA	335.75	0.3	100.73
Total for Attorneys		148.9	87,712.88
Paralegal/Litigation Support			
ANDREW NADLER	314.50	0.8	251.60
Total for Paralegal/Litigation Support		0.8	251.60
Total		149.7	87,964.48

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
SUZZANNE UHLAND	Partner	1,062.50	0.1	106.25
JENNIFER TAYLOR	Partner	765.00	0.3	229.50
Total for 005 CASE ADMINISTRATION			0.4	335.75
DIANA M. PEREZ	Counsel	739.50	3.1	2,292.45
Total for 006 CLAIMS ADMINISTRATION AND OBJECTIONS			3.1	2,292.45
JOSEPH L. ROTH	Associate	454.75	87.2	39,654.26
BRETT M. NEVE	Associate	624.75	5.5	3,436.13
Total for 008 EMPLOYEE BENEFITS AND PENSIONS			92.7	43,090.39
IRENE BLUMBERG	Associate	412.25	0.9	371.03
JOSEPH A. SPINA	Associate	624.75	2.1	1,311.98
Total for 009 FEE APPLICATIONS			3.0	1,683.01
LORENA ORTEGA	Staff Attorney	335.75	0.3	100.73
Total for 012 LITIGATION			0.3	100.73
SUZZANNE UHLAND	Partner	1,062.50	0.9	956.25
AMALIA Y. SAX- BOLDER	Associate	624.75	2.8	1,749.30
Total for 015 PLAN OF ADJUSTMENT			3.7	2,705.55
DIANA M. PEREZ	Counsel	739.50	0.9	665.55
Total for 016 RELIEF FROM STAY AND ADEQUATE PROTECTION			0.9	665.55
DANIEL J. INNAMORATI	Associate	620.50	0.2	124.10
Total for 017 REPORTING			0.2	124.10
DIANA M. PEREZ	Counsel	739.50	0.6	443.70
Total for 019 VENDOR AND OTHER CREDITOR ISSUES			0.6	443.70
SUZZANNE UHLAND	Partner	1,062.50	0.7	743.75
JOHN J. RAPISARDI	Partner	1,147.50	3.4	3,901.50
PETER FRIEDMAN	Partner	871.25	21.9	19,080.40
MADHU POCHA	Counsel	697.00	18.0	12,546.00
ANDREW NADLER	Paralegal	314.50	0.8	251.60
Total for 020 MEDIATION			44.8	36,523.25

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
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ERS TITLE III

For Professional Services Rendered Through March 31, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
003 ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS			
03/05/18	D PEREZ	EMAILS B. REQUENA RE: ASSUMPTION OF ERS LEASES.	0.2
03/08/18	D PEREZ	REVIEW ERS LEASES (.2); EMAILS W/ B. REQUENA RE: REJECTION OF SAME (.3).	0.5
Total	003 ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS		0.7
005 CASE ADMINISTRATION			
03/05/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE; CORRESPOND W/ S. TORRES RE: SAME.	0.1
03/19/18	M POCHA	REVIEW AND REVISE CASE ANALYSIS FOR CLIENT.	0.4
03/20/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE; CORRESPOND W/ S. TORRES RE: SAME.	0.1
Total	005 CASE ADMINISTRATION		0.6
006 CLAIMS ADMINISTRATION AND OBJECTIONS			
03/02/18	D PEREZ	EMAIL B. KARPUK RE: ERS PROOFS OF CLAIM.	0.2
Total	006 CLAIMS ADMINISTRATION AND OBJECTIONS		0.2
009 FEE APPLICATIONS			
03/06/18	M POCHA	PREPARE ERS FEE STATEMENT.	0.5
03/12/18	I BLUMBERG	PREPARE SECOND INTERIM FEE APPLICATION.	0.6
03/13/18	I BLUMBERG	PREPARE SECOND INTERIM FEE APPLICATION.	0.9
03/18/18	I BLUMBERG	PREPARE SECOND INTERIM FEE APPLICATION.	0.4
03/18/18	M POCHA	REVIEW AND REVISE ERS INTERIM FEE APPLICATION.	0.8
03/19/18	I BLUMBERG	FINALIZE SECOND INTERIM FEE APPLICATION.	1.2
Total	009 FEE APPLICATIONS		4.4
016 RELIEF FROM STAY AND ADEQUATE PROTECTION			
03/08/18	D PEREZ	EMAILS W/ B. REQUENA RE: PROPOSED MODIFICATION OF THE AUTOMATIC STAY (.2); REVIEW CASE SUMMARY RE: SAME (.2).	0.4
03/09/18	D PEREZ	EMAILS W/ B. REQUENA AND I. GARAU RE: ERS STAY MATTERS (.6); TELEPHONE CONFERENCE W/ I. GARAU RE: SAME (.2).	0.8
03/12/18	D PEREZ	REVIEW NEW ERS STAY NOTICE (.2); EMAILS W/ B. REQUENA, M. YASSIN, AND I. GARAU RE: SAME (.5); CONFERENCE W/ I. GARAU RE: SAME (.2).	0.9
03/12/18	M POCHA	REVIEW ERS ADEQUATE PROTECTION PAYMENT ANALYSIS.	0.3

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/15/18	D PEREZ	TELEPHONE CONFERENCE W/ I. GARAU, L. MARINI, C. RIVERO, AND B. REQUENA RE: ERS STAY MATTERS.	0.2
03/21/18	D PEREZ	REVIEW ERS STAY RECOMMENDATIONS (.3); EMAILS W/ C. RIVERO RE: SAME (.2).	0.5
03/22/18	D PEREZ	EMAILS W/ C. RIVERO AND L. MARINI RE: OUTSTANDING ERS STAY NOTICES.	0.2
03/23/18	D PEREZ	EMAILS W/ C. GARCIA, B. REQUENA, L. MARINI, AND C. RIVERO RE: ERS STAY NOTICES.	0.5
03/26/18	D PEREZ	EMAILS W/ L. MARINI AND B. REQUENA RE: ERS LIFT STAY NOTICES (.3); REVIEW LISTING OF ERS CLAIMS TO PROCEED IN ORDINARY COURSE (.3).	0.6
Total	016 RELIEF FROM STAY AND ADEQUATE PROTECTION		4.4

020 MEDIATION

03/01/18	J RAPISARDI	ATTEND ERS MEDIATION SESSION.	2.2
03/05/18	M POCHA	CONFERENCE W/ E. SUFIAN (ROTHSCHILD) RE: ERS FINANCIAL DATA.	0.3
03/06/18	M POCHA	REVIEW ERS CREDITOR QUESTIONS AND FINANCIAL DOCUMENTS.	1.1
03/25/18	S UHLAND	REVIEW [REDACTED] (.3); EMAIL M. POCHA RE: SAME (.2).	0.5
03/26/18	S UHLAND	ANALYZE ERS DATA RE: ACCOUNTS.	0.9
03/29/18	S UHLAND	REVIEW ADDITIONAL ERS DOCUMENTS FOR MEDIATORS (.9); CONFERENCE W/ D. MONDELL, E. SUFIAN, V. D'AGATA RE: [REDACTED] (.5).	1.4
Total	020 MEDIATION		6.4

Total Hours 16.7

Total Fees 12,997.78

Disbursements

Copying \$78.20
 Online Research 13.20

Total Disbursements \$91.40

Total Current Invoice \$13,089.18

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
02/27/18	E101	Lasertrak Printing - Rapisardi, John Pages: 46	46.00	\$4.60
02/27/18	E101	Lasertrak Printing - Rapisardi, John Pages: 21	21.00	2.10
02/27/18	E101	Lasertrak Printing - Rapisardi, John Pages: 52	52.00	5.20
02/27/18	E101	Lasertrak Printing - Rapisardi, John Pages: 29	29.00	2.90
02/28/18	E101	Lasertrak Printing - Rapisardi, John Pages: 21	21.00	2.10
02/28/18	E101	Lasertrak Printing - Rapisardi, John Pages: 21	21.00	2.10
03/01/18	E101	Lasertrak Printing - Rapisardi, John Pages: 35	35.00	3.50
03/06/18	E101	Lasertrak Printing - McKeen, Elizabeth Pages: 22	22.00	2.20
03/06/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 21	21.00	2.10
03/07/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 89	89.00	8.90
03/09/18	E101	Lasertrak Color Printing - Beiswenger, Jacob Pages: 21	21.00	2.10
03/09/18	E101	Lasertrak Color Printing - Beiswenger, Jacob Pages: 30	30.00	3.00
03/14/18	E101	Lasertrak Printing - Rapisardi, John Pages: 24	24.00	2.40
03/23/18	E101	Copying (Copitrak - Internal) - Uhland, Suzanne Pages: 4	4.00	0.40
03/25/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 59	59.00	5.90
03/25/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 35	35.00	3.50
03/25/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 34	34.00	3.40
03/26/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 90	90.00	9.00
03/26/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 34	34.00	3.40
03/26/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 66	66.00	6.60
03/26/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 28	28.00	2.80
Total for E101 - Lasertrak Color Printing				\$78.20
02/10/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 89-2068	1.00	\$0.10
02/10/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 89-2067	1.00	0.10
02/18/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; KYWDC; IMAGE25-1; 3:15-CV-00692-CRS-CHL DOCUMENT 25-1	30.00	3.00
02/18/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; KYWDC; IMAGE24-1; 3:15-CV-00692-CRS-CHL DOCUMENT 24-1	27.00	2.70
02/18/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; KYWDC; DOCKET REPORT; 3:15-CV-00692-CRS-CHL	8.00	0.80
02/21/18	E106	Online Research (Miscellaneous); PACER - FEDERAL	27.00	2.70

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

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		COURT DOCKET SERVICE; ; Joseph Roth; 01CA; PDF DOCUMENT; CASE: 12-1199, DOCUMENT: 00116384461		
02/21/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SUMMARY; 12-1199	1.00	0.10
02/21/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; PDF DOCUMENT; CASE: 12-1199, DOCUMENT: 00116359997	30.00	3.00
02/21/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; DOCKET REPORT (FULL); 12-1199	6.00	0.60
02/21/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 12-1199	1.00	0.10
Total for E106 - Online Research (Miscellaneous)				\$13.20

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

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Invoice: 1003194
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Timekeeper Summary

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Attorneys			
JENNIFER TAYLOR	765.00	0.2	153.00
SUZZANNE UHLAND	1,062.50	2.8	2,975.00
JOHN J. RAPISARDI	1,147.50	2.2	2,524.50
DIANA M. PEREZ	739.50	5.0	3,697.50
MADHU POCHA	697.00	3.4	2,369.80
IRENE BLUMBERG	412.25	3.1	1,277.98
Total for Attorneys		16.7	12,997.78
Total		16.7	12,997.78

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

05/31/18
Invoice: 1003194
Page No. 7

Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DIANA M. PEREZ	Counsel	739.50	0.7	517.65
Total for 003 ASSUMPTION AND REJECTION OF LEASES AND CONTRACTS			0.7	517.65
JENNIFER TAYLOR	Partner	765.00	0.2	153.00
MADHU POCHA	Counsel	697.00	0.4	278.80
Total for 005 CASE ADMINISTRATION			0.6	431.80
DIANA M. PEREZ	Counsel	739.50	0.2	147.90
Total for 006 CLAIMS ADMINISTRATION AND OBJECTIONS			0.2	147.90
MADHU POCHA	Counsel	697.00	1.3	906.10
IRENE BLUMBERG	Associate	412.25	3.1	1,277.98
Total for 009 FEE APPLICATIONS			4.4	2,184.08
MADHU POCHA	Counsel	697.00	0.3	209.10
DIANA M. PEREZ	Counsel	739.50	4.1	3,031.95
Total for 016 RELIEF FROM STAY AND ADEQUATE PROTECTION			4.4	3,241.05
SUZZANNE UHLAND	Partner	1,062.50	2.8	2,975.00
JOHN J. RAPISARDI	Partner	1,147.50	2.2	2,524.50
MADHU POCHA	Counsel	697.00	1.4	975.80
Total for 020 MEDIATION			6.4	6,475.30

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF
 PUERTO RICO V. ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.
 Matter: 0686892-00028

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 Invoice: 1003205

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**EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF PUERTO RICO V. ALTAIR
 GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.**

For Professional Services Rendered Through March 31, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/12/18	M POCHA	REVIEW AND ANALYZE COURT'S ORDER RE: SUPPLEMENTAL SUMMARY JUDGMENT BRIEFING (.3); DRAFT NOTES FOR SUPPLEMENTAL DECLARATION AND REPLY BRIEF IN SUPPORT OF SUMMARY JUDGMENT MOTION (.6).	0.9
03/12/18	E MCKEEN	ANALYZE ORDER RE: SUPPLEMENTAL BRIEFING.	0.7
03/13/18	D INNAMORATI	REVIEW DOCUMENTS TO PREPARE COURT ORDERED SUPPLEMENTAL SUBMISSION RE: [REDACTED]	0.8
03/13/18	M POCHA	CONFERENCE W/ E. MCKEEN, P. POSSINGER, M. HACKETT, W. DALSEN, AND J. ZAJAC RE: SUPPLEMENTAL SUMMARY JUDGMENT BRIEF AND DECLARATION (.3); CONFERENCE W/ B. SARRIERA, C. TIRADO, F. MARTE, AND L. COLLAZO RE: DECLARATION IN SUPPORT OF SUPPLEMENTAL SUMMARY JUDGMENT BRIEF (.8); DRAFT NOTES FOR SUPPLEMENTAL DECLARATION (.8); RESEARCH AND DRAFT SUPPLEMENTAL DECLARATION (3.2); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL DECLARATION AND BRIEF (.3).	5.4
03/13/18	L ORTEGA	EMAIL M. POCHA CONCERNING ANALYZING DOCUMENTS FOR DECLARATION TO BE FILED PER COURT ORDER.	0.3
03/13/18	E MCKEEN	CONFERENCE W/ M. POCHA AND PROSKAUER RE: [REDACTED] (PARTIAL).	0.2
03/13/18	E MCKEEN	CONFERENCE RE: STRATEGY FOR DECLARATION.	0.5
03/13/18	E MCKEEN	STRATEGIZE RE: SUPPLEMENTAL DECLARATION.	0.8
03/13/18	P FRIEDMAN	REVIEW J. SWAIN ORDER RE: FURTHER BRIEFING (.2); EMAIL W/ L. COLLAZO AND E. MCKEEN RE: SUPPLEMENTAL DECLARATION (.3).	0.5
03/14/18	L ORTEGA	EMAIL D. INNAMORATI CONCERNING ANALYZING DOCUMENTS FOR DECLARATION TO BE FILED PER COURT ORDER (.1); CORRESPOND W/ M. POCHA CONCERNING DOCUMENT SEARCHES FOR SUPPORT OF L. COLLAZO DECLARATION (.2); CORRESPOND W/ REVIEW TEAM CONCERNING [REDACTED] [REDACTED] (.4); ANALYZE [REDACTED] [REDACTED] (5.4).	6.1
03/14/18	D INNAMORATI	REVIEW DOCUMENTS TO PREPARE COURT ORDERED SUPPLEMENTAL SUBMISSION RE: [REDACTED]	3.5

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 Please include client/matter/invoice number and/or attorney name.

Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF
 PUERTO RICO V. ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.
 Matter: 0686892-00028

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/14/18	M POCHA	PREPARE FOR AND ATTEND MEET-AND-CONFER CONFERENCE W/ E. MCKEEN AND COUNSEL FOR ERS BONDHOLDERS AND THE OVERSIGHT BOARD (.3); DRAFT AND REVISE SUPPLEMENTAL DECLARATION (2.6); REVIEW DOCUMENTS FOR SUPPLEMENTAL DECLARATION (2.1); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL DECLARATION AND BRIEF (.2).	5.2
03/14/18	J NDUKWE	ANALYZE [REDACTED] [REDACTED]	1.0
03/14/18	E MCKEEN	TELEPHONE CONFERENCE W/ M. POCHA, JONES DAY, AND PROSKAUER RE: SUPPLEMENTAL BRIEFING.	0.3
03/14/18	G BENCOMO	ANALYZE [REDACTED] [REDACTED]	1.7
03/14/18	E MCKEEN	DRAFT SUPPLEMENTAL BRIEFING AND STRATEGY FOR SAME.	1.8
03/14/18	P FRIEDMAN	REVIEW DRAFT COLAZZO DECLARATION (.4); EMAILS W/ B. SARRIERA RE: DECLARATION AND REVIEW STATUTORY BASIS FOR DECLARATION (.5).	0.9
03/14/18	W RYU	ANALYZE [REDACTED] [REDACTED]	3.2
03/14/18	A NADLER	REVIEW AND ANALYZE MATERIALS RELATING TO [REDACTED] [REDACTED] FOR ATTORNEY REVIEW.	1.2
03/15/18	D INNAMORATI	REVIEW DOCUMENTS TO PREPARE COURT ORDERED SUPPLEMENTAL SUBMISSION RE: [REDACTED] [REDACTED]	2.1
03/15/18	G BENCOMO	ANALYZE [REDACTED] [REDACTED]	2.0
03/15/18	M POCHA	DRAFT AND REVISE SUPPLEMENTAL DECLARATION (2.3); RESEARCH STATUTORY ISSUES RELATED TO SUPPLEMENTAL DECLARATION (2.5); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL DECLARATION AND BRIEF (.2).	5.0
03/15/18	E MCKEEN	DRAFT SUPPLEMENTAL DECLARATIONS AND GATHER INFORMATION RE: SAME.	1.0
03/15/18	J NDUKWE	ANALYZE [REDACTED] [REDACTED]	2.5
03/15/18	W RYU	ANALYZE [REDACTED] [REDACTED]	1.1
03/15/18	L ORTEGA	ANALYZE [REDACTED] [REDACTED] (4.0); CONFERENCE W/ REVIEW TEAM CONCERNING [REDACTED] DISCUSSIONS IN BOARD MINUTES (1.3); ANALYZE DOCUMENTS SENT BY CLIENT [REDACTED] [REDACTED] (1.0); PREPARE ANALYSIS OF DOCUMENT SUPPORT FOR DECLARATION (1.0).	7.3
03/16/18	G BENCOMO	TRANSLATE [REDACTED] [REDACTED]	10.5
03/16/18	E MCKEEN	DRAFT DECLARATION FOR SUPPLEMENTAL BRIEFING.	1.1

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/16/18	M POCHA	CONFERENCE W/ B. SARRIERA, C. TIRADO, F. MARTE, AND L. COLLAZO RE: DECLARATION IN SUPPORT OF SUPPLEMENTAL SUMMARY JUDGMENT BRIEF (1.4); CONFERENCE W/ M. HACKETT, P. POSSINGER, AND J. ZAJAC RE: DECLARATION IN SUPPORT OF SUPPLEMENTAL SUMMARY JUDGMENT BRIEF (.6); CONFERENCE W/ L. ORTEGA RE: DOCUMENT REVIEW FOR ERS DECLARATION IN SUPPORT OF SUPPLEMENTAL SUMMARY JUDGMENT BRIEF (.2); DRAFT AND REVISE SUPPLEMENTAL DECLARATION (2.8); REVIEW DOCUMENTS RELATED TO SUPPLEMENTAL DECLARATION (.5); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL DECLARATION AND BRIEF (.3).	5.8
03/16/18	L ORTEGA	CORRESPOND W/ M. POCHA CONCERNING [REDACTED] (2); CORRESPOND W/ REVIEW TEAM CONCERNING DOCUMENT REVIEW FOR DECLARATION SUPPORT (.8); ANALYZE [REDACTED] (3.9); SUMMARIZE POTENTIAL SUPPORT FOR DECLARATION (1.0).	5.9
03/16/18	J NDUKWE	ANALYZE [REDACTED]	10.7
03/16/18	W RYU	ANALYZE [REDACTED]	12.0
03/17/18	G BENCOMO	ANALYZE [REDACTED]	3.5
03/17/18	L ORTEGA	CORRESPOND W/ REVIEW TEAM CONCERNING [REDACTED] (.3); ANALYZE DOCUMENTS SENT BY CLIENT FOR POTENTIAL DECLARATION SUPPORT (3.0); CORRESPOND W/ M. POCHA CONCERNING ANALYSIS OF DOCUMENTS FOR POTENTIAL DECLARATION SUPPORT (.4).	3.7
03/17/18	E MCKEEN	REVIEW AND COMMENT ON SUPPLEMENTAL DECLARATION.	0.8
03/17/18	M POCHA	REVISE SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT AND REVIEW ERS DOCUMENTS RE: SAME.	2.2
03/17/18	P FRIEDMAN	REVIEW DRAFT COLLAZZO SUPPLEMENTAL DECLARATION	0.7
03/18/18	L ORTEGA	EMAIL M. POCHA CONCERNING [REDACTED] (.2); ANALYZE [REDACTED] DOCUMENTS FOR POTENTIAL DECLARATION SUPPORT (.2).	0.4
03/18/18	M POCHA	REVISE SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT AND REVIEW SUPPORTING DOCUMENTS RE: SAME.	0.6
03/19/18	L ORTEGA	EMAIL M. POCHA CONCERNING [REDACTED] DOCUMENTS (.3); CORRESPOND W/ REVIEW TEAM CONCERNING [REDACTED] DOCUMENTS (.1); ANALYZE [REDACTED] AMENDMENTS CONCERNING [REDACTED] (1.9).	2.3

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/19/18	E MCKEEN	MULTIPLE REVISIONS TO L. COLLAZO DECLARATION (1.4); CONFERENCE W/ S. UHLAND AND P. FRIEDMAN RE: DECLARATION (.5).	1.9
03/19/18	S UHLAND	CONFERENCE W/ E. MCKEEN, M. POCHA, AND P. FRIEDMAN RE: DECLARATION (.5); DRAFT AND REVISE DECLARATION (.7).	1.2
03/19/18	P FRIEDMAN	REVISE SUPPLEMENTAL DECLARATION RE: [REDACTED] (1.8); TELEPHONE CONFERENCE W/ E. MCKEEN, M. POCHA, AND S. UHLAND RE: DECLARATION (.5); REVIEW PROSKAUER COMMENTS TO DECLARATIONS (.5); REVIEW EMAILS BETWEEN FOMB AND ALTAIR HOLDERS RE: COURT ORDER ON SUPPLEMENTAL SUBMISSIONS (.3); REVIEW DRAFT OVERSIGHT BOARD SUBMISSION (1.1).	4.2
03/19/18	W RYU	RESEARCH [REDACTED] [REDACTED]	0.2
03/19/18	M POCHA	CONFERENCE W/ S. UHLAND, P. FRIEDMAN, E. MCKEEN RE: ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION (.5); REVISE ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION (1.6); RESEARCH STATUTORY ISSUES RE: [REDACTED] [REDACTED] (2.1); REVIEW AND RESPOND TO EMAIL RE: ERS'S SUPPLEMENTAL BRIEF AND DECLARATION IN SUPPORT OF SUMMARY JUDGMENT (.2).	4.0
03/20/18	A NADLER	CITE CHECK COLLAZO RODRIGUEZ DECLARATION.	0.7
03/20/18	E MCKEEN	FINALIZE L. COLLAZO DECLARATION IN RESPONSE TO COURT ORDER.	1.4
03/20/18	P FRIEDMAN	REVIEW AND EDIT SUPPLEMENTAL COLLAZO DECLARATION (.4); REVIEW SUPPLEMENTAL BRIEFING DRAFT (.4).	0.8
03/20/18	L ORTEGA	EMAIL M. POCHA CONCERNING DOCUMENTS IN SUPPORT OF DECLARATION (.2); GATHER AND PREPARE DOCUMENTS IN SUPPORT OF DECLARATION (1.4); CORRESPOND W/ A. NADLER CONCERNING PREPARATION OF DOCUMENTS IN SUPPORT OF DECLARATION (.2).	1.8
03/20/18	A NADLER	ANALYZE WORKING SET OF DOCUMENTS REFERENCED IN COLLAZO RODRIGUEZ DECLARATION FOR CLIENT REVIEW.	1.2
03/20/18	M POCHA	REVIEW COMMENTS AND REVISE ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION (1.7); REVIEW AND PREPARE SUPPORTING DOCUMENTS FOR ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT MOTION (1.3); CONFERENCE W/ P. POSSINGER, W. DALSEN, AND J. ZAJAC RE: SUPPLEMENTAL SUMMARY JUDGMENT BRIEF (.3); REVIEW AND REVISE ERS'S SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (2.5); RESEARCH ISSUES FOR ERS'S SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT RE: [REDACTED] [REDACTED] (1.1).	6.9
03/21/18	E MCKEEN	FINALIZE SUPPLEMENTAL DECLARATION (.5); MULTIPLE COMMUNICATIONS RE: SAME (.2).	0.7

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/21/18	P FRIEDMAN	REVIEW BRIEFS OF RETIREE COMMITTEE, DEBTORS AND ALTAIR GROUP.	1.4
03/21/18	M POCHA	REVIEW COMMENTS AND REVISE ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT (.9); REVIEW SUPPORTING DOCUMENTS FOR ERS SUPPLEMENTAL DECLARATION IN SUPPORT OF SUMMARY JUDGMENT (.7); REVIEW AND REVISE ERS'S SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.8); REVIEW AND RESPOND TO EMAIL RE: ERS'S SUPPLEMENTAL BRIEF AND DECLARATION IN SUPPORT OF SUMMARY JUDGMENT (.2); REVIEW RETIREE COMMITTEE'S SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.2); REVIEW AND DRAFT COMMENTS RE: BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.4).	4.2
03/21/18	L ORTEGA	EMAIL M. POCHA CONCERNING CITATIONS FOR DECLARATION (.2); REVIEW DECLARATION (.7).	0.9
03/22/18	M POCHA	DRAFT NOTES FOR ERS'S REPLY TO SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.3); REVIEW AND DRAFT COMMENTS RE: BONDHOLDERS' URGENT MOTION (.3).	1.6
03/23/18	M POCHA	REVIEW AND REVISE ERS'S REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.8); REVIEW DOCUMENTS RE: EMPLOYEE LOANS FOR ERS'S REPLY BRIEF (.6); REVIEW AND RESPOND TO EMAIL RE: ERS'S REPLY BRIEF (.2).	2.6
03/24/18	P FRIEDMAN	EMAILS W/ E. MCKEEN AND M. POCHA RE: SUPPLEMENTAL BRIEFING AND REPLY.	0.2
03/25/18	M POCHA	EMAIL TO E. MCKEEN, M. HACKETT, AND W. DALSEN RE: REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.5); REVIEW AND RESPOND TO EMAIL RE: REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.2).	0.7
03/26/18	M POCHA	REVIEW LEGAL AUTHORITIES FOR REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.1); REVIEW AND RESPOND TO EMAIL RE: REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.2).	1.3
03/27/18	E MCKEEN	REVIEW AND REVISE SUPPLEMENTAL BRIEFING AND DECLARATION.	1.4
03/27/18	M POCHA	REVIEW AND REVISE REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (2.3); REVIEW DOCUMENTS RE: [REDACTED] FOR REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.2); REVIEW AND RESPOND TO EMAIL RE: REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.3).	3.8
03/27/18	A NADLER	RETRIEVE ENGLISH VERSIONS OF PARTICULAR PUERTO RICO ACTS AND SUMMARIZE FOR ATTORNEY REVIEW.	0.4

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
03/28/18	S UHLAND	REVIEW AND REVISE REPLY (.8); EMAIL M. POCHA, E. MCKEEN RE: REPLY BRIEF (.4); REVIEW AND REVISE LANGUAGE FOR BRIEF (.4).	1.6
03/28/18	M POCHA	REVIEW AND REVISE REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (1.1); REVIEW AND RESPOND TO EMAIL RE: REPLY TO BONDHOLDERS' SUPPLEMENTAL BRIEF IN SUPPORT OF SUMMARY JUDGMENT (.3).	1.4
03/29/18	P FRIEDMAN	REVIEW REPLY PLEADINGS FROM BONDHOLDERS AND RETIREE COMMITTEE.	1.0
Total Hours			163.7
Total Fees			75,855.45
Total Current Invoice			\$75,855.45

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Matter: 0686892-00028

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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
Attorneys	
ELIZABETH L. MCKEEN	12.6
SUZZANNE UHLAND	2.8
PETER FRIEDMAN	9.7
MADHU POCHA	51.6
DANIEL J. INNAMORATI	6.4
LORENA ORTEGA	28.7
GABRIEL BENCOMO	17.7
JOSHUA NDUKWE	14.2
WENDY RYU	16.5
Total for Attorneys	160.2
Paralegal/Litigation Support	
ANDREW NADLER	3.5
Total for Paralegal/Litigation Support	3.5
Total	163.7

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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ERS TITLE III

For Professional Services Rendered Through April 30, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
005 CASE ADMINISTRATION			
04/03/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE RE: [REDACTED]; EMAIL S. TORRES RE: SAME.	0.1
04/12/18	S UHLAND	ANALYZE ISSUES RE: [REDACTED] (.6); DRAFT EMAIL TO B. SORIANA, E. MCKEEN, M. POCHA, AND P. FRIEDMAN RE: [REDACTED] (.5); CONFERENCE W/ M. YASSIN AND C. YAMIN RE: [REDACTED] (.4).	1.5
04/16/18	S UHLAND	ANALYZE COMMUNICATIONS RE: [REDACTED] AND RESPOND TO B. SORIANA.	0.4
04/16/18	J TAYLOR	CONFERENCE W/ L. SIZEMORE RE: [REDACTED] [REDACTED]	0.1
04/19/18	J TAYLOR	REVIEW PROPOSED ERS EMMA NOTICE; EMAIL S. TORRES RE: SAME.	0.1
04/22/18	J TAYLOR	REVISE ERS STIPULATION RE: [REDACTED] [REDACTED]	0.5
04/24/18	J TAYLOR	CORRESPOND W/ M. YASSIN RE: [REDACTED] [REDACTED]	0.1
04/24/18	S UHLAND	CONFERENCE W/ M. DEL VALLE RE: ERS EIN ISSUE.	0.3
04/25/18	J TAYLOR	CORRESPOND W/ M. YASSIN RE: ERS UCC CONTINUATION STATEMENT STIPULATION (.1); CORRESPOND W/ L. SIZEMORE RE: SAME (.1).	0.2
04/26/18	J TAYLOR	CORRESPOND W/ L. SIZEMORE RE: [REDACTED] [REDACTED] (.1); CORRESPOND W/ P. POSSINGER RE: [REDACTED] [REDACTED] (.1).	0.2
04/30/18	J TAYLOR	REVIEW OVERSIGHT BOARD'S REVISIONS TO [REDACTED] [REDACTED] (.1); CORRESPOND W/ P. POSSINGER RE: SAME (.1); CORRESPOND W/ L. SIZEMORE RE: SAME (.1).	0.3
Total	005 CASE ADMINISTRATION		3.8
009 FEE APPLICATIONS			
04/12/18	J SPINA	PREPARE ERS FEBRUARY FEE APPLICATION.	5.3
04/15/18	J SPINA	PREPARE FEBRUARY FEE STATEMENT.	3.2
Total	009 FEE APPLICATIONS		8.5
012 LITIGATION			
04/02/18	J O'BEIRNE	RESEARCH [REDACTED] [REDACTED]	1.1

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 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/16/18	L ORTEGA	ANALYZE PRODUCED DOCUMENTS TO IDENTIFY MEMORANDUM OF UNDERSTANDING CONCERNING [REDACTED] PER CLIENT REQUEST.	0.8
Total	012 LITIGATION		1.9
016 RELIEF FROM STAY AND ADEQUATE PROTECTION			
04/17/18	D PEREZ	EMAIL L. MARINI AND C. RIVERO RE: VARGAS STAY NOTICE.	0.2
04/23/18	D PEREZ	EMAIL L. MARINI RE: ADDITIONAL ERS LIFT STAY CASES (.2); REVIEW COMMENTS TO VARGAS STAY STIPULATION (.2).	0.4
04/25/18	D PEREZ	PREPARE SUMMARY OF OPEN STAY MATTERS AND STATUS OF SAME.	0.2
Total	016 RELIEF FROM STAY AND ADEQUATE PROTECTION		0.8
017 REPORTING			
04/26/18	P FRIEDMAN	ASSIST ERS W/ RESPECT TO REVIEW OF FINANCIAL STATEMENTS.	1.2
04/27/18	P FRIEDMAN	REVISE AND EDIT ERS FINANCIAL STATEMENTS.	0.8
04/28/18	S UHLAND	REVIEW AND REVISE ERS REPORTING.	0.8
04/28/18	P FRIEDMAN	REVIEW ERS REVISED FINANCIAL STATEMENTS.	0.8
04/28/18	M POCHA	RESEARCH AND REVISE ERS FINANCIAL REPORT.	2.3
04/29/18	M POCHA	REVIEW REVISIONS TO ERS FINANCIAL REPORT AND DRAFT COMMENTS RE: SAME.	0.4
04/30/18	S UHLAND	REVIEW UPDATED ERS REPORTING.	0.7
04/30/18	P FRIEDMAN	PREPARE FINANCIAL STATEMENTS AT REQUEST OF ERS ADMINISTRATOR.	0.4
Total	017 REPORTING		7.4
020 MEDIATION			
04/04/18	S UHLAND	CONFERENCE W/ B. SORIANA AND E. SUFRAN RE: ERS MEDIATION INFORMATION.	0.7
04/17/18	S UHLAND	ANALYZE FINANCIAL INFORMATION PROVIDED BY ERS.	0.9
04/18/18	S UHLAND	FURTHER ANALYZE FINANCIAL INFORMATION FROM ERS (.4); CONFERENCE W/ E. SUFFIAN RE: NEEDED INFORMATION FROM ERS FOR MEDIATION (.4).	0.8
Total	020 MEDIATION		2.4
Total Hours			24.8
Total Fees			18,709.36

Disbursements

Copying	\$101.40
Online Research	13.10
Trial Transcripts	121.60

Due upon receipt. Please remit to:
 By Mail: O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436
 By Wire Transfer: Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33
 Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224
 Please include client/matter/invoice number and/or attorney name.



Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

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Total Disbursements	\$236.10
Total Current Invoice	\$18,945.46

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

06/29/18
 Invoice: 1005614
 Page No. 5

<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
03/31/18	E101	Copying (Copitrak - Internal) - Uhland, Suzanne Pages: 64	64.00	\$6.40
04/02/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 135	135.00	13.50
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 54	54.00	5.40
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 6	6.00	0.60
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 5	5.00	0.50
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 6	6.00	0.60
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 8	8.00	0.80
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 12	12.00	1.20
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 2	2.00	0.20
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 1	1.00	0.10
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 211	211.00	21.10
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 42	42.00	4.20
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 2	2.00	0.20
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 34	34.00	3.40
04/03/18	E101	Lasertrak Printing - Uhland, Suzanne Pages: 7	7.00	0.70
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 57	57.00	5.70
04/03/18	E101	Lasertrak Color Printing - Uhland, Suzanne Pages: 3	3.00	0.30
04/05/18	E101	Lasertrak Printing - Roth, Joseph Pages: 18	18.00	1.80
04/05/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 14	14.00	1.40
04/06/18	E101	Lasertrak Printing - Camacho, Elisa Pages: 34	34.00	3.40
04/06/18	E101	Lasertrak Printing - Camacho, Elisa Pages: 2	2.00	0.20
04/06/18	E101	Lasertrak Printing - Camacho, Elisa Pages: 54	54.00	5.40
04/09/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 46	46.00	4.60
04/13/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 48	48.00	4.80
04/13/18	E101	Lasertrak Printing - Roth, Joseph Pages: 22	22.00	2.20
04/13/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 1	1.00	0.10
04/13/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 26	26.00	2.60
04/18/18	E101	Lasertrak Printing - Roth, Joseph Pages: 26	26.00	2.60
04/23/18	E101	Lasertrak Printing - Roth, Joseph Pages: 26	26.00	2.60
04/25/18	E101	Lasertrak Color Printing - Roth, Joseph Pages: 48	48.00	4.80
Total for E101 - Lasertrak Printing				\$101.40
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SUMMARY; 17-1293	1.00	\$0.10

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Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224
Please include client/matter/invoice number and/or attorney name.

Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; DOCKET REPORT (FULL); 17-1293	6.00	0.60
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; RIDC; DOCKET REPORT; 1:94-CV-00389-L	22.00	2.20
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; RIDC; DOCKET REPORT; 1:16-CV-00130-ML-LDA	5.00	0.50
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; RIDC; IMAGE15-0; 1:16-CV-00130-ML-LDA DOCUMENT 15-0	30.00	3.00
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; DOCKET REPORT (FULL); 13-1933	7.00	0.70
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 95-2301	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; RIDC; IMAGE7-0; 1:16-CV-00130-ML-LDA DOCUMENT 7-0	30.00	3.00
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; RIDC; DOCKET REPORT; 1:94-CV-00322-L	2.00	0.20
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; DOCKET REPORT (FULL); 95-2301	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 98-1763	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; MEDC; DOCKET REPORT; 1:12-CV-00059-GZS	17.00	1.70
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SUMMARY; 13-1933	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 13-1933	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SUMMARY; 98-1763	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; DOCKET REPORT (FULL); 98-1763	3.00	0.30
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SUMMARY; 95-2301	1.00	0.10
03/14/18	E106	Online Research (Miscellaneous); PACER - FEDERAL COURT DOCKET SERVICE; ; Joseph Roth; 01CA; CASE SELECTION TABLE; CASE: 17-1293	1.00	0.10

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

06/29/18
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Total for E106 - Online Research (Miscellaneous) \$13.10

11/08/17	E116	JOAN M. DALY - Trial Transcripts (Accounts Payable) Trial Transcripts (Accounts Payable) - JOAN M. DALY - 20170051 -- D PEREZ - 11/6/17 TRANSCRIPT COPY, 11/08/17	1.00	\$25.20
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11/20/17	E116	JOAN M. DALY - Trial Transcripts (Accounts Payable) Trial Transcripts (Accounts Payable) - JOAN M. DALY - 20170056 -- D PEREZ - 11/17/17 TRANSCRIPT COPY, 11/20/17	1.00	96.40
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Total for E116 - Trial Transcripts (Accounts Payable) \$121.60

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

06/29/18
Invoice: 1005614
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Timekeeper Summary

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Attorneys			
JENNIFER TAYLOR	765.00	1.6	1,224.00
SUZZANNE UHLAND	1,062.50	6.1	6,481.25
PETER FRIEDMAN	871.25	3.2	2,788.00
MADHU POCHA	697.00	2.7	1,881.90
DIANA M. PEREZ	739.50	0.8	591.60
JOSEPH A. SPINA	624.75	8.5	5,310.38
LORENA ORTEGA	335.75	0.8	268.60
Total for Attorneys		23.7	18,545.73
Paralegal/Litigation Support			
JESSICA O'BEIRNE	148.75	1.1	163.63
Total for Paralegal/Litigation Support		1.1	163.63
Total		24.8	18,709.36

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

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Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
SUZZANNE UHLAND	Partner	1,062.50	2.2	2,337.50
JENNIFER TAYLOR	Partner	765.00	1.6	1,224.00
Total for 005 CASE ADMINISTRATION			3.8	3,561.50
JOSEPH A. SPINA	Associate	624.75	8.5	5,310.38
Total for 009 FEE APPLICATIONS			8.5	5,310.38
LORENA ORTEGA	Staff Attorney	335.75	0.8	268.60
JESSICA O'BEIRNE	Librarian	148.75	1.1	163.63
Total for 012 LITIGATION			1.9	432.23
DIANA M. PEREZ	Counsel	739.50	0.8	591.60
Total for 016 RELIEF FROM STAY AND ADEQUATE PROTECTION			0.8	591.60
SUZZANNE UHLAND	Partner	1,062.50	1.5	1,593.75
PETER FRIEDMAN	Partner	871.25	3.2	2,788.00
MADHU POCHA	Counsel	697.00	2.7	1,881.90
Total for 017 REPORTING			7.4	6,263.65
SUZZANNE UHLAND	Partner	1,062.50	2.4	2,550.00
Total for 020 MEDIATION			2.4	2,550.00

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF
 PUERTO RICO V. ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.
 Matter: 0686892-00028

06/29/18
 Invoice: 1005619

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**EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF PUERTO RICO V. ALTAIR
 GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.**

For Professional Services Rendered Through April 30, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/09/18	E MCKEEN	ANALYZE SUPPLEMENTAL FILING RE: [REDACTED] [REDACTED]	0.6
04/09/18	M POCHA	REVIEW AND DRAFT COMMENTS RE: BONDHOLDERS' INFORMATIVE MOTION IN SUPPORT OF SUMMARY JUDGMENT (.4); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL BRIEFING IN SUPPORT OF SUMMARY JUDGMENT (.2).	0.6
04/09/18	P FRIEDMAN	REVIEW MOTION BY ERS BONDHOLDERS [REDACTED] [REDACTED]	0.3
04/10/18	E MCKEEN	PREPARE SUPPLEMENTAL FILING AND RELATED BRIEFING.	0.5
04/10/18	P FRIEDMAN	TELEPHONE CONFERENCE W/ PROSKAUER RE: RESPONSE TO ALTAIR INFORMATIVE MOTION.	0.3
04/10/18	M POCHA	DRAFT COMMENTS RE: BONDHOLDERS' INFORMATIVE MOTION IN SUPPORT OF SUMMARY JUDGMENT (.3); REVIEW AND REVISE RESPONSE TO BONDHOLDERS' INFORMATIVE MOTION IN SUPPORT OF SUMMARY JUDGMENT (.9); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL BRIEFING IN SUPPORT OF SUMMARY JUDGMENT (.2).	1.4
04/11/18	P FRIEDMAN	EMAILS W/ M. POCHA RE: INFORMATIVE MOTION (.2); EDIT INFORMATIVE MOTION RE: [REDACTED] [REDACTED] (.9); EMAILS W/ T. MUNGOVAN RE: INFORMATIVE MOTION (.3).	1.4
04/11/18	E MCKEEN	PROVIDE COMMENTS TO RESPONSE TO INFORMATIVE MOTION.	0.4
04/11/18	M POCHA	REVIEW AND REVISE RESPONSE TO BONDHOLDERS' INFORMATIVE MOTION IN SUPPORT OF SUMMARY JUDGMENT (.6); REVIEW AND RESPOND TO EMAIL RE: SUPPLEMENTAL BRIEFING IN SUPPORT OF SUMMARY JUDGMENT (.2).	0.8
04/12/18	E MCKEEN	EMAIL TO B. SORIANA, S. UHLAND, M. POCHA, AND P. FRIEDMAN RE: [REDACTED]	0.5
04/13/18	M POCHA	CONFERENCE W/ I. GARAU RE: [REDACTED] [REDACTED]	0.4
04/23/18	M POCHA	REVIEW AND REVISE STIPULATION W/ BNY RE: FILING OF UCC CONTINUATION STATEMENTS.	0.4
04/25/18	E MCKEEN	REVIEW COMMUNICATIONS RE: JOINT STIPULATION PAYMENTS.	0.3

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF
PUERTO RICO V. ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.
Matter: 0686892-00028

06/29/18
Invoice: 1005619
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
04/25/18	M POCHA	REVIEW COURT ORDER REQUIRING ERS MONTHLY INTEREST PAYMENTS TO BONDHOLDERS AND DRAFT ANALYSIS FOR CLIENT RE: SAME.	0.6
04/29/18	M POCHA	REVIEW AND RESPOND TO EMAIL RE: COURT ORDER REQUIRING ERS MONTHLY INTEREST PAYMENTS TO BONDHOLDERS.	0.2

Total Hours	8.7
Total Fees	6,666.56

Disbursements

Copying	\$2.70
Total Disbursements	\$2.70
Total Current Invoice	\$6,669.26

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Matter Name: EMPLOYEES RET. SYS. OF THE GOV'T OF THE COMMONWEALTH OF
PUERTO RICO V. ALTAIR GLOBAL CREDIT OPPORTUNITIES FUND (A), LLC, ET AL.
Matter: 0686892-00028

06/29/18
Invoice: 1005619
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<u>Date</u>	<u>Cost Type</u>	<u>Description</u>	<u>Qty</u>	<u>Amount</u>
04/04/18	E101	Lasertrak Printing - Sushon, William Pages: 27	27.00	\$2.70
Total for E101 - Lasertrak Printing				\$2.70

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Matter: 0686892-00028

06/29/18
Invoice: 1005619
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Timekeeper Summary

<u>Timekeeper</u>	<u>Hours</u>
Attorneys	
ELIZABETH L. MCKEEN	2.3
PETER FRIEDMAN	2.0
MADHU POCHA	4.4
Total for Attorneys	8.7
Total	8.7

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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ERS TITLE III

For Professional Services Rendered Through May 31, 2018

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
001 ASSET ANALYSIS AND RECOVERY			
05/02/18	P FRIEDMAN	TELEPHONE CONFERENCE W/ I. GARAU AND ERS TEAM RE: [REDACTED]	0.6
05/02/18	E MCKEEN	REVIEW EMAILS FROM S. UHLAND RE: [REDACTED]	0.3
05/02/18	M POCHA	CONFERENCE W/ I. GARAU RE: [REDACTED] (.1); REVIEW DOCUMENTS RE: [REDACTED] (.4); RESEARCH ISSUES RE: [REDACTED] (.7); EMAIL W/ P. FRIEDMAN RE: [REDACTED] (.1); CONFERENCE W/ S. UHLAND RE: [REDACTED] (.2); REVIEW AND RESPOND TO EMAIL RE: [REDACTED] (.1).	1.6
05/02/18	S UHLAND	CONFERENCE W/ M. POCHA AND P. FRIEDMAN RE: [REDACTED] QUESTION (.2); FOLLOW-UP EMAIL TO M. POCHA RE: SAME (.2).	0.4
05/03/18	M POCHA	PREPARE FOR AND ATTEND TELEPHONE CONFERENCE W/ S. UHLAND, B. SARRIERA (ERS), L. COLLAZO (ERS), AND ERS'S FINANCIAL ADVISOR RE: [REDACTED] [REDACTED] (.4); REVIEW DOCUMENTS RE: [REDACTED] (.2).	0.6
05/03/18	S UHLAND	TELEPHONE CONFERENCE W/ M. POCHA, B. SARRIERA, AND L. COLLAZO RE: [REDACTED]	0.4
Total	001 ASSET ANALYSIS AND RECOVERY		3.9
005 CASE ADMINISTRATION			
05/03/18	J TAYLOR	REVIEW PROPOSED EMMA NOTICE RE: MAY 1 PAYMENTS; CORRESPOND W/ S. TORRES RE: SAME.	0.1
05/08/18	L ORTEGA	EMAIL M. POCHA CONCERNING ENGLISH TRANSLATION OF LEGISLATION.	0.1
05/08/18	J TAYLOR	EMAIL W/ S. UHLAND RE: [REDACTED] [REDACTED]	0.1
05/09/18	M POCHA	REVIEW DRAFT [REDACTED] [REDACTED]	0.3
05/09/18	J TAYLOR	CORRESPOND W/ L. SIZEMORE RE: [REDACTED] (.2); CORRESPOND W/ P. POSSINGER RE: [REDACTED] (.1); REVIEW REVISIONS TO [REDACTED] [REDACTED] (.2).	0.5
05/14/18	J TAYLOR	EMAIL S. UHLAND RE: [REDACTED] (.1); CORRESPOND W/ P. POSSINGER RE: [REDACTED] (.1); CORRESPOND W/ L. SIZEMORE RE: [REDACTED] (.1).	0.3
05/16/18	J TAYLOR	CORRESPOND W/ L. SIZEMORE RE: BNYM STIPULATION TO FILE UCC CONTINUATION STATEMENTS.	0.1

Due upon receipt. Please remit to:

By Mail: O'Melveny & Myers LLP - P.O. Box 894436, Los Angeles, CA 90189-4436

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Beneficiary: O'Melveny & Myers LLP, Account No.: #4078-0224

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

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 Invoice: 1007145
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<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/18/18	M POCHA	REVIEW ERS DISCLOSURE OBLIGATIONS RE: [REDACTED] [REDACTED]	0.3
05/29/18	J TAYLOR	REVIEW PROPOSED ERS EMMA NOTICE FROM [REDACTED] [REDACTED]; CORRESPOND W/ S. TORRES RE: SAME (.1); REVIEW RECORDS RE: [REDACTED] [REDACTED] (.3).	0.4
Total	005 CASE ADMINISTRATION		2.2
006 CLAIMS ADMINISTRATION AND OBJECTIONS			
05/08/18	D PEREZ	EMAILS W/ A. WALSH RE: [REDACTED] [REDACTED] (.2); EMAIL B. REQUENA RE: SAME (.1).	0.3
05/09/18	D PEREZ	EMAILS W/ B. SARRIERA RE: [REDACTED] [REDACTED]	0.3
05/23/18	P FRIEDMAN	EMAILS W/ D. PEREZ RE: MOTION TO EXTEND BAR DATE FILED BY CREDITOR (.1); REVIEW MOTION TO EXTEND BAR DATE AND DISCUSS W/ CLIENT (.3).	0.4
Total	006 CLAIMS ADMINISTRATION AND OBJECTIONS		1.0
008 EMPLOYEE BENEFITS AND PENSIONS			
05/01/18	J ROTH	EMAIL S. UHLAND AND B. NEVE RE: [REDACTED] [REDACTED] MEMORANDUM.	0.2
Total	008 EMPLOYEE BENEFITS AND PENSIONS		0.2
009 FEE APPLICATIONS			
05/02/18	J SPINA	PREPARE MARCH FEE STATEMENT.	3.3
05/24/18	J SPINA	PREPARE ERS FEE APPLICATION FOR MARCH.	2.1
Total	009 FEE APPLICATIONS		5.4
015 PLAN OF ADJUSTMENT			
05/08/18	P FRIEDMAN	REVIEW STRATEGIC OPTIONS FOR ERS PLAN.	0.5
Total	015 PLAN OF ADJUSTMENT		0.5
019 VENDOR AND OTHER CREDITOR ISSUES			
05/14/18	D PEREZ	EMAILS W/ N. ROUZIER AND J. YORK RE: [REDACTED] [REDACTED] (.2); EMAIL A. WALSH RE: SAME (.1).	0.3
Total	019 VENDOR AND OTHER CREDITOR ISSUES		0.3
020 MEDIATION			
05/24/18	S UHLAND	ANALYZE UPDATED FINANCIAL SUMMARY INFORMATION.	0.6
05/25/18	S UHLAND	REVIEW UPDATED ERS INFORMATION (.4); TELEPHONE CONFERENCE W/ E. SUFFIAN, V. D'AGATA, AND C. TAYCO (ERS) RE: ERS MEDIATION INFORMATION (.9).	1.3
05/29/18	S UHLAND	ATTEND MEETING AT PROSKAUER W/ B. ROSEN, V. D'AGATA, AND D. MONDELL RE: ERS MEDIATION INFORMATION.	1.8

Due upon receipt. Please remit to:

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By Wire Transfer: Citibank, N.A., NY, ABA # 021000089, SWIFT: CITIUS33

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Please include client/matter/invoice number and/or attorney name.



Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
Matter Name: ERS TITLE III
Matter: 0686892-00015

07/11/18
Invoice: 1007145
Page No. 4

<u>Date</u>	<u>Name</u>	<u>Description</u>	<u>Hours</u>
05/31/18	M POCHA	DRAFT COMMENTS RE: [REDACTED]	0.3
05/31/18	M POCHA	REVIEW [REDACTED]	0.3
Total	020 MEDIATION		4.3
Total Hours			17.8
Total Fees			14,011.42
Total Current Invoice			\$14,011.42

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Matter Name: ERS TITLE III
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07/11/18
Invoice: 1007145
Page No. 5

Timekeeper Summary

<u>Timekeeper</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
Attorneys			
JENNIFER TAYLOR	765.00	1.5	1,147.50
SUZZANNE UHLAND	1,062.50	4.5	4,781.25
PETER FRIEDMAN	871.25	1.5	1,306.88
ELIZABETH L. MCKEEN	807.50	0.3	242.25
DIANA M. PEREZ	739.50	0.9	665.55
MADHU POCHA	697.00	3.4	2,369.80
JOSEPH A. SPINA	624.75	5.4	3,373.66
JOSEPH L. ROTH	454.75	0.2	90.95
LORENA ORTEGA	335.75	0.1	33.58
Total for Attorneys		17.8	14,011.42
Total		17.8	14,011.42

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Client: PUERTO RICO FISCAL AGENCY & FINANCIAL ADVISORY AUTHORITY
 Matter Name: ERS TITLE III
 Matter: 0686892-00015

07/11/18
 Invoice: 1007145
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Task Summary

<u>Timekeeper</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
SUZZANNE UHLAND	Partner	1,062.50	0.8	850.00
ELIZABETH L. MCKEEN	Partner	807.50	0.3	242.25
PETER FRIEDMAN	Partner	871.25	0.6	522.75
MADHU POCHA	Counsel	697.00	2.2	1,533.40
Total for 001 ASSET ANALYSIS AND RECOVERY			3.9	3,148.40
JENNIFER TAYLOR	Partner	765.00	1.5	1,147.50
MADHU POCHA	Counsel	697.00	0.6	418.20
LORENA ORTEGA	Staff Attorney	335.75	0.1	33.58
Total for 005 CASE ADMINISTRATION			2.2	1,599.28
PETER FRIEDMAN	Partner	871.25	0.4	348.50
DIANA M. PEREZ	Counsel	739.50	0.6	443.70
Total for 006 CLAIMS ADMINISTRATION AND OBJECTIONS			1.0	792.20
JOSEPH L. ROTH	Associate	454.75	0.2	90.95
Total for 008 EMPLOYEE BENEFITS AND PENSIONS			0.2	90.95
JOSEPH A. SPINA	Associate	624.75	5.4	3,373.66
Total for 009 FEE APPLICATIONS			5.4	3,373.66
PETER FRIEDMAN	Partner	871.25	0.5	435.63
Total for 015 PLAN OF ADJUSTMENT			0.5	435.63
DIANA M. PEREZ	Counsel	739.50	0.3	221.85
Total for 019 VENDOR AND OTHER CREDITOR ISSUES			0.3	221.85
SUZZANNE UHLAND	Partner	1,062.50	3.7	3,931.25
MADHU POCHA	Counsel	697.00	0.6	418.20
Total for 020 MEDIATION			4.3	4,349.45

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